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November 13, 2026

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Notice Concerning the Difference between Consolidated Financial Results Forecast and Actual Results for the Second Quarter (Interim Period) of the Fiscal Year Ending March 31, 2027, and the Revision to the Full-Year Consolidated Financial Results Forecast

Fuji Die Co., Ltd. (the "Company") hereby announces that differences have arisen between the consolidated financial results forecast for the second quarter (interim period) of the fiscal year ending March 31, 2027, which was announced on August 7, 2026, and the actual results announced today. In addition, based on the actual results, the Company has revised its full-year consolidated financial results forecast for the fiscal year ending March 31, 2027, as follows.

1. Differences between forecast and actual consolidated financial results for the second quarter (interim period) of the fiscal year ending March 31, 2027 (April 1, 2026 – September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share for the interim period
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A)	11,200	930	960	670	34.22
Actual results (B)	11,328	1,776	1,812	1,271	64.90
Change (B-A)	128	846	852	601	
Percentage change (%)	1.1	91.0	88.8	89.7	
(Reference) Results for the second quarter of the fiscal year ended March 31, 2026	8,417	322	306	196	9.88

2. Revisions to the full-year consolidated financial results forecast for the fiscal year ending March 31, 2027 (April 1, 2026 – March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A)	24,400	840	920	620	31.67
Revised forecast (B)	24,600	2,380	2,440	1,640	83.73
Change (B-A)	200	1,680	1,520	1,020	
Percentage change (%)	0.8	183.3	165.2	164.5	
(Reference) Results for the fiscal year ended March 31, 2026	17,446	822	883	573	29.03

3. Reasons for the difference between the forecast and actual consolidated financial results for the second quarter (interim period) of the fiscal year ending March 31, 2027, and the revision to the full-year consolidated financial results forecast

Regarding consolidated net sales for the second quarter of the current consolidated accounting period, net sales were generally in line with the previously announced forecast, as a result of price revisions made in response to rising raw material costs. With regard to expenses, although raw material prices remain high at present, the impact on manufacturing costs during this interim consolidated accounting period was mitigated due to the use of the weighted average method for cost calculation. Additionally, the impact was more moderate than expected at the time of the previous forecast, and expenses such as repair costs were lower than expected. Consequently, the results exceeded the previously announced forecast.

Regarding full-year consolidated net sales, while the Company expects the decline in sales volume in the domestic market due to the pass-through of rising raw material prices to be on par with its previously announced forecast, the Company anticipates that consolidated net sales in the second half will increase compared to the first half, as sales volume in overseas markets is expected to exceed projections, and delayed domestic price revisions are expected to be reflected. Regarding expenses, the Company expects the impact of persistently high raw material prices to be more moderate than anticipated in its previous forecast. On the other hand, in addition to this impact is expected to be reflected more fully in manufacturing costs in the second half of the fiscal year and beyond, expenses such as repair costs are expected to exceed those of the first half of the year. Furthermore, since the effects of measures related to raw material procurement in the second half remain uncertain at this time, the Company has not factored them into its earnings forecast and has adopted a conservative estimate. Consequently, the Company anticipates a significant decline in profits at all levels in the second half compared to the first half.

The Company has made no revision to its dividend forecast in connection with this revision to the earnings forecast.

(Note) The earnings forecasts contained in this document are based on information available as of the date of this document's release. Actual results may differ from these forecasts due to various factors that may arise in the future.