

Disclaimer: This document has been translated from part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 [Japanese GAAP]



May 15, 2026

Company name: Fuji Die Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Securities code: 6167
 URL: <https://www.fujidie.co.jp/>
 Representative: Yoshikazu Haruta, Representative Director and President
 Contact: Masao Takayasu, Director, Division Director of Administration Division
 Phone: +81-3-3759-7182
 Scheduled date of Annual General Meeting of Shareholders: June 24, 2026
 Scheduled date of filing annual securities report: June 19, 2026
 Scheduled date of commencing dividend payments: June 25, 2026
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for securities analysts and institutional investors)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (April 1, 2025 to March 31, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended								
March 31, 2026	17,446	5.1	822	68.5	883	46.5	573	34.6
March 31, 2025	16,595	(0.5)	488	(39.7)	603	(31.6)	426	(39.9)

(Note) Comprehensive income: Fiscal year ended March 31, 2026: ¥766 million [7.5%]
 Fiscal year ended March 31, 2025: ¥712 million [(17.6)%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	29.03	–	2.8	3.4	4.7
March 31, 2025	21.42	–	2.1	2.3	2.9

(Reference) Share of profit (loss) of entities accounted for using equity method:

Fiscal year ended March 31, 2026: ¥ – million

Fiscal year ended March 31, 2025: ¥ – million

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2026	25,684	20,445	79.6	1,044.28
As of March 31, 2025	25,603	20,748	81.0	1,042.93

(Reference) Equity: As of March 31, 2026: ¥20,445 million

As of March 31, 2025: ¥20,748 million

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
March 31, 2026	1,159	(723)	(1,126)	6,717
March 31, 2025	1,800	(849)	(659)	7,361

2. Cash Dividends

	Annual dividends per share					Total cash dividends	Payout ratio (consolidated)	Ratio of dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
March 31, 2025	–	0.00	–	40.00	40.00	795	186.7	3.8
March 31, 2026	–	0.00	–	40.00	40.00	783	137.8	3.8
Fiscal year ending March 31, 2027 (Forecast)	–	0.00	–	40.00	40.00		150.6	

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	12,000	42.6	390	21.0	420	37.0	280	42.4	14.30
Full year	26,000	49.0	700	(14.9)	780	(11.7)	520	(9.3)	26.56

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

Newly included: – () Excluded: – ()

(2) Changes in accounting policies, changes in accounting estimates, and retrospective restatement

1) Changes in accounting policies due to the revisions to accounting standards and other regulations: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting estimates: None

4) Retrospective restatement: None

(3) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

March 31, 2026: 20,000,000 shares

March 31, 2025: 20,000,000 shares

2) Total number of treasury shares at the end of the period:

March 31, 2026: 421,356 shares

March 31, 2025: 106,012 shares

3) Average number of shares outstanding during the period:

Fiscal year ended March 31, 2026: 19,751,708 shares

Fiscal year ended March 31, 2025: 19,884,706 shares

(Reference) Summary of Non-consolidated Financial Results

1. Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (April 1, 2025 to March 31, 2026)

(1) Non-consolidated Operating Results (% indicates changes from the previous corresponding period.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2026	15,287	5.5	530	77.1	952	101.4	701	90.6
March 31, 2025	14,490	(2.2)	299	(55.4)	472	(45.0)	367	(48.3)

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2026	35.51	–
March 31, 2025	18.50	–

(2) Non-consolidated Financial Position

As of	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
March 31, 2026	23,562	18,435	78.2	941.62
March 31, 2025	23,595	18,761	79.5	943.08

(Reference) Equity: As of March 31, 2026: ¥18,435 million

As of March 31, 2025: ¥18,761 million

* These consolidated financial results are outside the scope of audit by certified public accountants or an audit firm.

* Explanation of the proper use of financial results forecast and other notes

The financial results forecasts and other forward-looking statements herein are based on information available to the Company and certain assumptions that are deemed reasonable as of the date of publication of this document. Therefore, these statements do not constitute a guarantee that the Company will achieve this forecast or other forward-looking statements.

Table of Contents – Attachments

1. Consolidated Financial Statements and Primary Notes	2
(1) Consolidated Balance Sheets	2
(2) Consolidated Statements of Income and Comprehensive Income	4
Consolidated Statements of Income	4
Consolidated Statements of Comprehensive Income	5
(3) Consolidated Statements of Changes in Net Assets	6
(4) Consolidated Statements of Cash Flows	8
(5) Notes to Consolidated Financial Statements	9
(Notes on Going Concern Assumption)	9
(Segment Information etc.)	9
(Per Share Information)	10
(Significant Subsequent Events)	11

1. Consolidated Financial Statements and Primary Notes

(1) Consolidated Balance Sheets

(Million yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	6,945	7,130
Notes receivable – trade	142	55
Accounts receivable – trade	2,368	2,713
Electronically recorded monetary claims – operating	968	799
Securities	1,000	–
Merchandise and finished goods	251	245
Work in process	1,740	1,898
Raw materials and supplies	1,299	1,845
Other	194	384
Allowance for doubtful accounts	(2)	(2)
Total current assets	14,909	15,070
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,733	4,431
Machinery, equipment and vehicles, net	2,104	2,199
Tools, furniture and fixtures, net	286	284
Land	2,744	2,751
Other	0	65
Total property, plant and equipment	9,870	9,731
Intangible assets		
Other	258	263
Total intangible assets	258	263
Investments and other assets		
Investment securities	183	256
Long-term loans receivable	5	4
Deferred tax assets	327	311
Other	48	45
Allowance for doubtful accounts	(0)	(0)
Total investments and other assets	565	618
Total non-current assets	10,694	10,613
Total assets	25,603	25,684

(Million yen)

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Notes and accounts payable – trade	1,622	695
Electronically recorded obligations – operating	–	1,388
Short-term borrowings	28	22
Lease liabilities	17	15
Accounts payable – other	774	329
Accrued expenses	633	605
Income taxes payable	23	271
Contract liabilities	31	73
Provision for bonuses	152	212
Provision for bonuses for directors (and other officers)	15	45
Other	95	224
Total current liabilities	3,395	3,885
Non-current liabilities		
Lease liabilities	23	17
Deferred tax liabilities	7	8
Provision for retirement benefits for directors (and other officers)	4	4
Retirement benefit liability	1,425	1,322
Total non-current liabilities	1,460	1,353
Total liabilities	4,855	5,239
Net assets		
Shareholders' equity		
Share capital	164	164
Capital surplus	7	12
Retained earnings	19,686	19,463
Treasury shares	(65)	(344)
Total shareholders' equity	19,792	19,296
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	80	128
Foreign currency translation adjustment	695	780
Remeasurements of defined benefit plans	179	240
Total accumulated other comprehensive income	955	1,148
Total net assets	20,748	20,445
Total liabilities and net assets	25,603	25,684

(2) Consolidated Statements of Income and Comprehensive Income
Consolidated Statements of Income

(Million yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Net sales	16,595	17,446
Cost of sales	12,463	12,828
Gross profit	4,131	4,617
Selling, general and administrative expenses	3,643	3,795
Operating profit	488	822
Non-operating income		
Interest income	19	21
Dividend income	5	6
Rental income	20	19
Foreign exchange gains	–	16
Subsidy income	74	4
Gain on receipt of donated non-current assets	–	3
Other	11	8
Total non-operating income	132	80
Non-operating expenses		
Interest expenses	4	3
Foreign exchange losses	7	–
Donations	3	3
Commission expenses	–	10
Other	2	2
Total non-operating expenses	17	19
Ordinary profit	603	883
Extraordinary income		
Gain on sale of non-current assets	1	2
Total extraordinary income	1	2
Extraordinary losses		
Loss on sale of non-current assets	0	–
Loss on retirement of non-current assets	0	0
Impairment losses	0	–
Total extraordinary losses	0	0
Profit before income taxes	603	885
Income taxes – current	135	342
Income taxes for prior periods	41	–
Income taxes – deferred	1	(30)
Total income taxes	177	312
Profit	426	573
Profit attributable to non-controlling interests	–	–
Profit attributable to owners of parent	426	573

Consolidated Statements of Comprehensive Income

(Million yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Profit	426	573
Other comprehensive income		
Valuation difference on available-for-sale securities	(24)	47
Foreign currency translation adjustment	232	84
Remeasurements of defined benefit plans, net of tax	79	60
Total other comprehensive income	286	192
Comprehensive income	712	766
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	712	766
Comprehensive income attributable to non-controlling interests	—	—

(3) Consolidated Statements of Changes in Net Assets

For the fiscal year ended March 31, 2025

(Million yen)

	Shareholders' equity				Total shareholders' equity
	Share capital	Capital surplus	Retained earnings	Treasury shares	
Balance at beginning of period	164	1	19,896	(83)	19,978
Changes during period					
Dividends of surplus			(635)		(635)
Profit attributable to owners of parent			426		426
Acquisition of treasury shares				-	-
Restricted stock compensation		6		17	23
Net changes in items other than shareholders' equity					
Total changes during period	-	6	(209)	17	(185)
Balance at end of period	164	7	19,686	(65)	19,792

	Accumulated other comprehensive income				Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income	
Balance at beginning of period	105	463	100	669	20,647
Changes during period					
Dividends of surplus					(635)
Profit attributable to owners of parent					426
Acquisition of treasury shares					-
Restricted stock compensation					23
Net changes in items other than shareholders' equity	(24)	232	79	286	286
Total changes during period	(24)	232	79	286	100
Balance at end of period	80	695	179	955	20,748

For the fiscal year ended March 31, 2026

(Million yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	164	7	19,686	(65)	19,792
Changes during period					
Dividends of surplus			(795)		(795)
Profit attributable to owners of parent			573		573
Acquisition of treasury shares				(299)	(299)
Restricted stock compensation		5		21	26
Net changes in items other than shareholders' equity					
Total changes during period	–	5	(222)	(278)	(495)
Balance at end of period	164	12	19,463	(344)	19,296

	Accumulated other comprehensive income				Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income	
Balance at beginning of period	80	695	179	955	20,748
Changes during period					
Dividends of surplus					(795)
Profit attributable to owners of parent					573
Acquisition of treasury shares					(299)
Restricted stock compensation					26
Net changes in items other than shareholders' equity	47	84	60	192	192
Total changes during period	47	84	60	192	(302)
Balance at end of period	128	780	240	1,148	20,445

(4) Consolidated Statements of Cash Flows

(Million yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	603	885
Depreciation	1,011	1,074
Impairment losses	0	–
Increase (decrease) in provision for bonuses	(54)	59
Increase (decrease) in provision for bonuses for directors (and other officers)	(6)	30
Increase (decrease) in retirement benefit liability	(23)	2
Increase (decrease) in provision for retirement benefits for directors (and other officers)	0	0
Interest and dividend income	(25)	(27)
Subsidy income	(74)	(4)
Interest expenses	4	3
Commission expenses	–	10
Loss (gain) on sale of non-current assets	(1)	(2)
Gain on receipt of donated non-current assets	–	(3)
Loss on retirement of non-current assets	0	0
Decrease (increase) in trade receivables	699	(55)
Decrease (increase) in inventories	(11)	(682)
Increase (decrease) in trade payables	(304)	464
Increase (decrease) in accounts payable – other	148	(463)
Increase (decrease) in accrued expenses	(31)	(29)
Other, net	103	(60)
Subtotal	2,039	1,202
Interest and dividends received	24	28
Interest paid	(4)	(3)
Subsidies received	74	4
Income taxes paid	(341)	(128)
Income taxes refund	8	57
Net cash provided by (used in) operating activities	1,800	1,159
Cash flows from investing activities		
Payments into time deposits	(679)	(793)
Proceeds from withdrawal of time deposits	541	980
Purchase of investment securities	(2)	(2)
Purchase of property, plant and equipment	(620)	(829)
Proceeds from sale of property, plant and equipment	2	2
Purchase of intangible assets	(93)	(85)
Proceeds from collection of loans receivable	1	1
Other, net	1	1
Net cash provided by (used in) investing activities	(849)	(723)
Cash flows from financing activities		
Proceeds from short-term borrowings	27	–
Repayments of short-term borrowings	(37)	(4)
Repayments of lease liabilities	(15)	(17)
Purchase of treasury shares	–	(310)
Dividends paid	(634)	(794)
Net cash provided by (used in) financing activities	(659)	(1,126)
Effect of exchange rate change on cash and cash equivalents	86	46
Net increase (decrease) in cash and cash equivalents	377	(643)
Cash and cash equivalents at beginning of period	6,983	7,361
Cash and cash equivalents at end of period	7,361	6,717

(5) Notes to Consolidated Financial Statements

(Notes on Going Concern Assumption)

There is no relevant information.

(Segment Information etc.)

(Segment Information)

Segment information has been omitted because the Group's reporting segment is comprised of a single business segment, the wear-resistant tool-related business, and of low importance.

(Related Information)

For the fiscal year ended March 31, 2025

1 Information by product and service

Information has been omitted, as the Group only has a single reporting segment.

2 Information by region

(1) Net sales

(Million yen)			
Japan	Asia	Others	Total
13,353	2,979	263	16,595

(Note) Net sales are classified by country or region based on the customers' location.

(2) Property, plant and equipment

(Million yen)		
Japan	Asia	Total
9,024	846	9,870

3 Information by major customer

Information by major customer is omitted, as there were no sales from a single external customer accounting for 10% or more of net sales on the consolidated statement of income.

For the fiscal year ended March 31, 2026

1 Information by product and service

Information has been omitted, as the Group only has a single reporting segment.

2 Information by region

(1) Net sales

(Million yen)			
Japan	Asia	Others	Total
13,488	3,677	280	17,446

(Note) Net sales are classified by country or region based on the customers' location.

(2) Property, plant and equipment

(Million yen)		
Japan	Asia	Total
8,844	887	9,731

3 Information by major customer

Information by major customer is omitted, as there were no sales from a single external customer accounting for 10% or more of net sales on the consolidated statement of income.

(Information regarding impairment loss of property, plant and equipment by reporting segment)

For the fiscal year ended March 31, 2025

Information has been omitted, as the Group only has a single reporting segment.

For the fiscal year ended March 31, 2026

Information has been omitted, as the Group only has a single reporting segment.

(Information regarding amortization of goodwill and unamortized balances by reporting segment)

There is no relevant information.

(Information regarding gain on bargain purchase by reporting segment)

There is no relevant information.

(Per Share Information)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Net assets per share	¥1,042.93	¥1,044.28
Basic earnings per share	¥21.42	¥29.03

(Notes) 1. Diluted earnings per share is omitted, as there are no potential shares with a dilutive effect.

2. The basis for calculating basic earnings per share is as follows.

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Profit attributable to owners of parent (million yen)	426	573
Amount not attributable to common shareholders (million yen)	–	–
Profit attributable to owners of parent relating to common shares (million yen)	426	573
Average number of common shares outstanding during the period	19,884,706	19,751,708

3. The basis for calculating net assets per share is as follows.

	As of March 31, 2025	As of March 31, 2026
Total net assets on balance sheet (million yen)	20,748	20,445
Amount of deduction from total net assets (million yen)	–	–
Net assets at the end of the period relating to common shares (million yen)	20,748	20,445
Number of common shares at the end of the period used for the calculation of net assets per share	19,893,988	19,578,644

(Significant Subsequent Events)

There is no relevant information.