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Consolidated Financial Results for the Six Months Ended September 30, 2025 [Japanese GAAP]



November 14, 2025

Company name: Fuji Die Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Securities code: 6167
 URL: <https://www.fujidie.co.jp/>
 Representative: Yoshikazu Haruta, Representative Director and President
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 Scheduled date of filing semi-annual securities report: November 14, 2025
 Scheduled date of commencing dividend payments: –
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for securities analysts and institutional investors)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2025 (April 1, 2025 to September 30, 2025)

(1) Consolidated Operating Results (Cumulative) (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
September 30, 2025	8,417	1.7	322	10.7	306	(22.3)	196	(21.5)
September 30, 2024	8,277	0.8	291	(34.0)	394	(21.3)	250	(34.2)

(Note) Comprehensive income: Six months ended September 30, 2025: ¥90 million [(78.4)%]
 Six months ended September 30, 2024: ¥416 million [(23.3)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2025	9.88	—
September 30, 2024	12.59	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 30, 2025	25,074	19,958	79.6
As of March 31, 2025	25,603	20,748	81.0

(Reference) Equity: As of September 30, 2025: ¥19,958 million
 As of March 31, 2025: ¥20,748 million

2. Cash Dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2025	Yen —	Yen 0.00	Yen —	Yen 40.00	Yen 40.00
Fiscal year ending March 31, 2026	—	0.00			
Fiscal year ending March 31, 2026 (Forecast)			—	40.00	40.00

(Note) Revision to the dividends forecast announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	Yen
Full year	17,670	6.5	600	22.9	700	16.1	460	23.12

(Note) Revision to the financial results forecast announced most recently: None

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

Newly included: — () Excluded: — ()

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and retrospective restatement

1) Changes in accounting policies due to the revisions to accounting standards and other regulations: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting estimates: None

4) Retrospective restatement: None

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

September 30, 2025: 20,000,000 shares

March 31, 2025: 20,000,000 shares

2) Total number of treasury shares at the end of the period:

September 30, 2025: 201,445 shares

March 31, 2025: 106,012 shares

3) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year):

Six months ended September 30, 2025: 19,904,250 shares

Six months ended September 30, 2024: 19,875,476 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Explanation of the proper use of financial results forecast and other notes

The financial results forecast and other forward-looking statements herein are based on information available to the Company and certain assumptions that are deemed reasonable as of the date of publication of this document. Therefore, these statements do not constitute a guarantee that the Company will achieve this forecast or other forward-looking statements.

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1. Semi-annual Consolidated Financial Statements and Primary Notes

(1) Semi-annual Consolidated Balance Sheets

(Million yen)

	As of March 31, 2025	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	6,945	7,311
Notes and accounts receivable - trade	2,511	2,391
Electronically recorded monetary claims - operating	968	987
Securities	1,000	—
Merchandise and finished goods	251	277
Work in process	1,740	1,793
Raw materials and supplies	1,299	1,412
Other	194	247
Allowance for doubtful accounts	(2)	(2)
Total current assets	14,909	14,419
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,733	4,566
Machinery, equipment and vehicles, net	2,104	2,107
Tools, furniture and fixtures, net	286	307
Land	2,744	2,732
Other	0	43
Total property, plant and equipment	9,870	9,757
Intangible assets		
Other	258	263
Total intangible assets	258	263
Investments and other assets		
Investment securities	183	216
Long-term loans receivable	5	5
Deferred tax assets	327	361
Other	48	50
Allowance for doubtful accounts	(0)	(0)
Total investments and other assets	565	634
Total non-current assets	10,694	10,654
Total assets	25,603	25,074

(Million yen)

	As of March 31, 2025	As of September 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,622	1,843
Short-term borrowings	28	21
Lease liabilities	17	18
Accounts payable - other	774	654
Accrued expenses	633	186
Income taxes payable	23	134
Provision for bonuses	152	656
Provision for bonuses for directors (and other officers)	15	—
Other	126	128
Total current liabilities	3,395	3,644
Non-current liabilities		
Lease liabilities	23	19
Deferred tax liabilities	7	13
Provision for retirement benefits for directors (and other officers)	4	4
Retirement benefit liability	1,425	1,434
Total non-current liabilities	1,460	1,471
Total liabilities	4,855	5,116
Net assets		
Shareholders' equity		
Share capital	164	164
Capital surplus	7	12
Retained earnings	19,686	19,087
Treasury shares	(65)	(155)
Total shareholders' equity	19,792	19,108
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	80	102
Foreign currency translation adjustment	695	573
Remeasurements of defined benefit plans	179	173
Total accumulated other comprehensive income	955	849
Total net assets	20,748	19,958
Total liabilities and net assets	25,603	25,074

(2) Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statements of Income

(For the six months ended September 30)

(Million yen)

	For the six months ended September 30, 2024	For the six months ended September 30, 2025
Net sales	8,277	8,417
Cost of sales	6,191	6,244
Gross profit	2,086	2,172
Selling, general and administrative expenses	1,794	1,850
Operating profit	291	322
Non-operating income		
Interest income	7	9
Dividend income	2	3
Rental income	10	9
Foreign exchange gains	17	—
Subsidy income	63	3
Gain on receipt of donated non-current assets	—	3
Other	7	3
Total non-operating income	108	32
Non-operating expenses		
Interest expenses	2	2
Foreign exchange losses	—	42
Donations	1	1
Other	0	0
Total non-operating expenses	4	47
Ordinary profit	394	306
Extraordinary income		
Gain on sale of non-current assets	0	2
Total extraordinary income	0	2
Extraordinary losses		
Loss on sale of non-current assets	0	—
Loss on retirement of non-current assets	0	0
Impairment losses	0	—
Total extraordinary losses	0	0
Profit before income taxes	394	308
Income taxes	101	111
Income taxes for prior periods	42	—
Profit	250	196
Profit attributable to non-controlling interests	—	—
Profit attributable to owners of parent	250	196

Semi-annual Consolidated Statements of Comprehensive Income
(For the six months ended September 30)

(Million yen)

	For the six months ended September 30, 2024	For the six months ended September 30, 2025
Profit	250	196
Other comprehensive income		
Valuation difference on available-for-sale securities	(12)	21
Foreign currency translation adjustment	178	(122)
Remeasurements of defined benefit plans, net of tax	(0)	(5)
Total other comprehensive income	166	(106)
Comprehensive income	416	90
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	416	90
Comprehensive income attributable to non-controlling interests	—	—

(3) Semi-annual Consolidated Statements of Cash Flows

(Million yen)

	For the six months ended September 30, 2024	For the six months ended September 30, 2025
Cash flows from operating activities		
Profit before income taxes	394	308
Depreciation	480	513
Impairment losses	0	–
Increase (decrease) in provision for bonuses	475	503
Increase (decrease) in provision for bonuses for directors (and other officers)	(22)	(15)
Increase (decrease) in retirement benefit liability	(13)	13
Interest and dividend income	(10)	(12)
Subsidy income	(63)	(3)
Interest expenses	2	2
Loss (gain) on sale of non-current assets	(0)	(2)
Gain on receipt of donated non-current assets	–	(3)
Loss on retirement of non-current assets	0	0
Decrease (increase) in trade receivables	576	79
Decrease (increase) in inventories	(44)	(200)
Increase (decrease) in trade payables	(230)	241
Increase (decrease) in accounts payable – other	97	(212)
Increase (decrease) in accrued expenses	(479)	(445)
Other, net	(24)	(88)
Subtotal	1,138	678
Interest and dividends received	10	12
Interest paid	(2)	(2)
Subsidies received	63	3
Income taxes paid	(157)	(36)
Income taxes refund	5	57
Net cash provided by (used in) operating activities	1,057	712
Cash flows from investing activities		
Payments into time deposits	(419)	(123)
Proceeds from withdrawal of time deposits	410	429
Purchase of investment securities	(1)	(1)
Purchase of property, plant and equipment	(401)	(317)
Proceeds from sale of property, plant and equipment	0	2
Purchase of intangible assets	(55)	(32)
Proceeds from collection of loans receivable	0	0
Other, net	1	(2)
Net cash provided by (used in) investing activities	(464)	(44)
Cash flows from financing activities		
Proceeds from short-term borrowings	27	–
Repayments of short-term borrowings	(37)	(4)
Repayments of lease liabilities	(7)	(6)
Purchase of treasury shares	–	(111)
Dividends paid	(634)	(792)
Net cash provided by (used in) financing activities	(651)	(914)
Effect of exchange rate change on cash and cash equivalents	75	(57)
Net increase (decrease) in cash and cash equivalents	17	(303)
Cash and cash equivalents at beginning of period	6,983	7,361
Cash and cash equivalents at end of period	7,001	7,057

(4) Notes to Semi-annual Consolidated Financial Statements

(Notes on Going Concern Assumption)

There is no relevant information.

(Notes in the Event of Significant Changes in the Amount of Shareholders' Equity)

There is no relevant information.

(Adoption of Accounting Treatment Specific to the Preparation of Semi-annual Consolidated Financial Statements)

For the six months ended September 30, 2025 (From April 1, 2025 to September 30, 2025)
(Calculation of tax expense) The Company has adopted the method of calculating tax expenses based on a rational estimate of the effective tax rate, determined after applying tax effect accounting on profit before income taxes for the consolidated fiscal year including the six months ended September 30, 2025, and multiplying the semi-annual profit before income taxes with said estimate of the effective tax rate.