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## Consolidated Financial Results for the Three Months Ended June 30, 2025 [Japanese GAAP]



August 12, 2025

Company name: Fuji Die Co., Ltd.  
 Stock exchange listing: Tokyo Stock Exchange  
 Securities code: 6167  
 URL: <https://www.fujidie.co.jp/>  
 Representative: Yoshikazu Haruta, Representative Director and President  
 Contact: Masao Takayasu, Director, Division Director of Administration Division  
 Phone: +81-3-3759-7182  
 Scheduled date of commencing dividend payments: –  
 Availability of supplementary briefing material on financial results: None  
 Schedule of financial results briefing session: None

(Amounts of less than one million yen are rounded down.)

### 1. Consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025 to June 30, 2025)

(1) Consolidated Operating Results (Cumulative) (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2025	4,125	3.4	175	260.3	164	13.6	122	31.8
June 30, 2024	3,990	(2.9)	48	(83.2)	145	(56.3)	93	(60.7)

(Note) Comprehensive income: Three months ended June 30, 2025: ¥(4) million [–%]  
 Three months ended June 30, 2024: ¥150 million [(46.0)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	6.18	–
June 30, 2024	4.69	–

### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2025	24,803	19,947	80.4
As of March 31, 2025	25,603	20,748	81.0

(Reference) Equity: As of June 30, 2025: ¥19,947 million  
 As of March 31, 2025: ¥20,748 million

## 2. Cash Dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2025	Yen —	Yen 0.00	Yen —	Yen 40.00	Yen 40.00
Fiscal year ending March 31, 2026	—				
Fiscal year ending March 31, 2026 (Forecast)		0.00	—	40.00	40.00

(Notes) Revision to the dividends forecast announced most recently: None

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	Yen
First half	8,720	5.3	220	(24.5)	270	(31.6)	170	8.55
Full year	17,670	6.5	600	22.9	700	16.1	460	23.12

(Note) Revision to the financial results forecast announced most recently: None

### \* Notes:

(1) Significant changes in the scope of consolidation during the period: None

Newly included: — ( ) Excluded: — ( )

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and retrospective restatement

1) Changes in accounting policies due to the revisions to accounting standards and other regulations: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting estimates: None

4) Retrospective restatement: None

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025: 20,000,000 shares

March 31, 2025: 20,000,000 shares

2) Total number of treasury shares at the end of the period:

June 30, 2025: 106,012 shares

March 31, 2025: 106,012 shares

3) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year):

Three months ended June 30, 2025: 19,893,988 shares

Three months ended June 30, 2024: 19,866,220 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

\* Explanation of the proper use of financial results forecast and other notes

The financial results forecast and other forward-looking statements herein are based on information available to the Company and certain assumptions that are deemed reasonable as of the date of publication of this document. Therefore, these statements do not constitute a guarantee that the Company will achieve this forecast or other forward-looking statements.

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# 1. Quarterly Consolidated Financial Statements and Primary Notes

## (1) Quarterly Consolidated Balance Sheets

(Million yen)

	As of March 31, 2025	As of June 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	6,945	6,116
Notes and accounts receivable - trade	2,511	2,343
Electronically recorded monetary claims - operating	968	1,017
Securities	1,000	1,000
Merchandise and finished goods	251	312
Work in process	1,740	1,852
Raw materials and supplies	1,299	1,357
Other	194	171
Allowance for doubtful accounts	(2)	(1)
Total current assets	14,909	14,168
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,733	4,639
Machinery, equipment and vehicles, net	2,104	2,085
Tools, furniture and fixtures, net	286	313
Land	2,744	2,732
Other	0	10
Total property, plant and equipment	9,870	9,780
Intangible assets		
Other	258	253
Total intangible assets	258	253
Investments and other assets		
Investment securities	183	175
Long-term loans receivable	5	5
Deferred tax assets	327	368
Other	48	50
Allowance for doubtful accounts	(0)	(0)
Total investments and other assets	565	600
Total non-current assets	10,694	10,634
Total assets	25,603	24,803

(Million yen)

	As of March 31, 2025	As of June 30, 2025
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	1,622	1,748
Short-term borrowings	28	25
Lease liabilities	17	18
Accounts payable - other	774	726
Accrued expenses	633	335
Income taxes payable	23	17
Provision for bonuses	152	364
Provision for bonuses for directors (and other officers)	15	—
Other	126	147
Total current liabilities	3,395	3,385
Non-current liabilities		
Lease liabilities	23	22
Deferred tax liabilities	7	6
Provision for retirement benefits for directors (and other officers)	4	4
Retirement benefit liability	1,425	1,437
Total non-current liabilities	1,460	1,470
Total liabilities	4,855	4,855
<b>Net assets</b>		
Shareholders' equity		
Share capital	164	164
Capital surplus	7	7
Retained earnings	19,686	19,013
Treasury shares	(65)	(65)
Total shareholders' equity	19,792	19,119
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	80	74
Foreign currency translation adjustment	695	577
Remeasurements of defined benefit plans	179	176
Total accumulated other comprehensive income	955	827
Total net assets	20,748	19,947
Total liabilities and net assets	25,603	24,803

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income

(For the three months ended June 30)

(Million yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Net sales	3,990	4,125
Cost of sales	3,041	3,018
Gross profit	948	1,106
Selling, general and administrative expenses	900	930
Operating profit	48	175
Non-operating income		
Interest income	3	5
Dividend income	2	1
Rental income	5	4
Foreign exchange gains	21	—
Subsidy income	59	0
Gain on receipt of donated non-current assets	—	3
Other	7	1
Total non-operating income	99	17
Non-operating expenses		
Interest expenses	1	1
Foreign exchange losses	—	25
Donations	1	1
Other	0	0
Total non-operating expenses	3	28
Ordinary profit	145	164
Extraordinary income		
Gain on sale of non-current assets	0	2
Total extraordinary income	0	2
Extraordinary losses		
Loss on retirement of non-current assets	0	0
Total extraordinary losses	0	0
Profit before income taxes	145	166
Income taxes	51	43
Profit	93	122
Profit attributable to non-controlling interests	—	—
Profit attributable to owners of parent	93	122

Quarterly Consolidated Statements of Comprehensive Income  
(For the three months ended June 30)

(Million yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Profit	93	122
Other comprehensive income		
Valuation difference on available-for-sale securities	8	(6)
Foreign currency translation adjustment	49	(117)
Remeasurements of defined benefit plans, net of tax	(0)	(3)
Total other comprehensive income	57	(127)
Comprehensive income	150	(4)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	150	(4)
Comprehensive income attributable to non-controlling interests	—	—



### (3) Notes to Quarterly Consolidated Financial Statements

(Accounting Policies Adopted Specially for the Preparation of Quarterly Consolidated Financial Statements)

For the three months ended June 30, 2025 (From April 1, 2025 to June 30, 2025)
(Calculation of tax expense) The Company has adopted the method of calculating tax expenses based on a rational estimate of the effective tax rate, determined after applying tax effect accounting on profit before income taxes for the consolidated fiscal year including the three months ended June 30, 2025, and multiplying the quarterly profit before income taxes with said estimate of the effective tax rate.

(Notes on Segment Information, etc.)

Segment information has been omitted because the Group's reporting segment is comprised of a single business segment, the wear-resistant tool-related business, and of low importance.

(Notes in the Event of Significant Changes in the Amount of Shareholders' Equity)

There is no relevant information.

(Notes on Going Concern Assumption)

There is no relevant information.

(Notes to Statements of Cash Flows)

Quarterly consolidated statements of cash flows for the three months ended June 30, 2025 is not prepared.

Depreciation (including amortization related to intangible assets) for the three months ended June 30, 2025 is as follows.

(Million yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Depreciation	236	251